

***When It's Time*<sup>®</sup>**  
**Small Group Reflection Survey<sup>©</sup>**

The following survey is a tool to get a “snapshot” in time for your group and you personally as you explore and commit to your end-of-life pre-planning. The *When It's Time*<sup>®</sup> team has found that truthful answers will help your facilitator/co-facilitator make adjustments in their style and content when facilitating future groups.

Answer the following questions on a scale of 1–5, with 1 being you least agree and 5 being you most agree with the statement. Please feel free to add specific comments or suggestions with each question in the comment section at the end. Your name is not required when returning the assessment to your facilitator or co-facilitator, although giving the opportunity for a discussion could be extremely helpful for them to grow as leaders.

**How I See Our Group**

- |  |   |   |   |   |   |
|--|---|---|---|---|---|
| 1. Our group is transparent.   | 1 | 2 | 3 | 4 | 5 |
| 2. As a group we are accountable to one another.   | 1 | 2 | 3 | 4 | 5 |
| 3. Our group is a safe place, and I can share without concern, knowing that information shared will stay within the group. | 1 | 2 | 3 | 4 | 5 |
| 4. My favorite part of our time together as a small group is:  |   |   |   |   |   |
| A. Fellowship  | 1 | 2 | 3 | 4 | 5 |
| B. Research Discussion   | 1 | 2 | 3 | 4 | 5 |
| B. Study Time  | 1 | 2 | 3 | 4 | 5 |
| 5. Rank each area in your group based on how satisfied you are:  |   |   |   |   |   |
| A. Fellowship  | 1 | 2 | 3 | 4 | 5 |
| B. Research Discussion   | 1 | 2 | 3 | 4 | 5 |
| B. Study Time  | 1 | 2 | 3 | 4 | 5 |

6. I believe the categories in questions 4 & 5 are well balanced in our group, meaning we have enough of each at our gatherings. 1 2 3 4 5
7. The curriculum we have studied has helped me better understand end-of-life planning and has motivated me to finish planning. 1 2 3 4 5
8. I prefer our group to study in this format:
- A. DVD and conversation led by a facilitator 1 2 3 4 5
  - B. Workbook and discussion led by a facilitator 1 2 3 4 5
  - C. A book to read and discuss led by a facilitator 1 2 3 4 5
  - D. Teacher preparing and presenting the material 1 2 3 4 5
  - E. Other: \_\_\_\_\_
9. I feel our group would benefit from having professionals in certain subject matters visit our group for clarity and decision making. 1 2 3 4 5

### **How I See Myself**

10. I look forward with anticipation to our weekly group. 1 2 3 4 5
11. I am intentionally cultivating relationships with mentors and like-minded people. 1 2 3 4 5
12. I would like our group to consider reviewing the goodsensemovement.org financial teaching as a means of pre-planning. 1 2 3 4 5
13. I have an interest in becoming a co-facilitator for our group. 1 2 3 4 5
14. I am actively cultivating relationships with friends and family to share the *When It's Time*<sup>®</sup> material to encourage them to start or complete their pre-planning. 1 2 3 4 5

